



KATHLEEN T BURROWS  
15836 ASTRAL ST  
CHINO HILLS CA 91709-2858

Uni-Statement

Statement Period:  
May 17, 2014  
through  
Jun 17, 2014

Page 2 of 2



**EASY CHECKING**

(CONTINUED)

U.S. Bank National Association

**Balance Summary**

<u>Date</u>	<u>Ending Balance</u>	<u>Date</u>	<u>Ending Balance</u>	<u>Date</u>	<u>Ending Balance</u>
May 21	329,572.21	Jun 2	325,599.74	Jun 17	324,599.74
May 23	328,572.21				

Balances only appear for days reflecting change.



P.O. Box 1800  
Saint Paul, Minnesota 55101-0800  
2292 TRN

X ST01

## Uni-Statement

Statement Period:  
Jun 18, 2014  
through  
Jul 17, 2014

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KATHLEEN T BURROWS  
15836 ASTRAL ST  
CHINO HILLS CA 91709-2858



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Learn more about the features and benefits of Mobile Banking at usbank.com/mobile. Or log in to your account and begin exploring all of the great Mobile Banking resources that are right at your fingertips.

### INFORMATION YOU SHOULD KNOW

We have completed our periodic update of the "Your Deposit Account Agreement" booklet. The changes are effective immediately and in some cases you may have received advance notice indicating an effective date via statement message. Please review the revised booklet carefully. Most of the changes are technical in nature, but may affect your rights.

In particular, updates to note in the Deposit Account Agreement include the addition of a new section: Monitoring and Recording Communications. Updates were also made to the following sections: Overdraft Protection Plans, Arbitration and Electronic Banking Agreement for Business Customers.

Please review the revised booklet carefully. Most of the changes are technical in nature, but may affect your rights. You may obtain a copy by visiting your local branch or contact customer service at the number listed at the top of this statement or by viewing the updated agreement at usbank.com. From usbank.com home page, select your consumer checking or savings product, select Learn More, and click on Deposit Account Agreement for a printable copy.

### EASY CHECKING

U.S. Bank National Association

#### Account Summary

Beginning Balance on Jun 18	\$	324,599.74	Number of Days in Statement Period	30
Card Withdrawals		1,621.50-	Average Account Balance	\$ 324,142.22
<b>Ending Balance on Jul 17, 2014</b>	<b>\$</b>	<b>322,978.24</b>		

#### Card Withdrawals

Date	Description of Transaction	Ref Number	Amount
Jul 2	Fee	0200001998	\$ 2.50-
Jul 7	Fee	0700007620	2.50-
Jul 14	Fee	1400006511	2.50-

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## Uni-Statement

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Jun 18, 2014  
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## EASY CHECKING

(CONTINUED)

U.S. Bank National Association

## Card Withdrawals (continued)

Card Number: xxxx-xxxx-xxxx-6233

<u>Date</u>	<u>Description of Transaction</u>	<u>Ref Number</u>	<u>Amount</u>
Jul 2	ATM Withdrawal	*TOWN & COUNTRY ENCINITAS CA Serial No. 825437155649PLUSTERM	\$ 303.00-
Jul 7	Debit Purchase - VISA	On 070314 ENCINITAS CA REF # 24013394184000186156022	5.00-
Jul 7	WASH LAUNDRY CA	3200 E AIRFIELD DALLAS TX Serial No. 325640184016PLUSTERM	503.00-
Jul 7	ATM Withdrawal	FLL TERMINAL 3 FT LAUDERDAL FL Serial No. 387189092121PLUSTERM	803.00-
Jul 14	ATM Withdrawal		
Card 6233 Withdrawals Subtotal			\$ 1,614.00-
Total Card Withdrawals			\$ 1,621.50-

## Balance Summary

<u>Date</u>	<u>Ending Balance</u>	<u>Date</u>	<u>Ending Balance</u>	<u>Date</u>	<u>Ending Balance</u>
Jul 2	324,294.24	Jul 7	323,783.74	Jul 14	322,978.24

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## Uni-Statement

Statement Period:  
Jul 18, 2014  
through  
Aug 18, 2014

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## EASY CHECKING

U.S. Bank National Association

## Account Summary

Beginning Balance on Jul 18	\$	322,978.24	Number of Days in Statement Period	32
Card Withdrawals		2,508.49-	Average Account Balance	\$ 321,694.86
<b>Ending Balance on Aug 18, 2014</b>	<b>\$</b>	<b>320,469.75</b>		

## Card Withdrawals

Date	Description of Transaction	Ref Number	Amount
Aug 11	Fee		
	ATM Withdrawal At Other Network	1100008600	\$ 2.50-
Card Number: xxxx-xxxx-xxxx-6233			
Date	Description of Transaction	Ref Number	Amount
Jul 28	ATM Withdrawal		
	USB BILLINGS SOU BILLINGS MT		\$ 1,000.00-
	Serial No. 001995162829SUS4P010		
Aug 4	ATM Withdrawal		
	USB BILLINGS SOU BILLINGS MT		1,000.00-
	Serial No. 002510130841SUS4P010		
Aug 11	ATM Withdrawal		
	GCA* THE COSMOPO LAS VEGAS NV		505.99-
	Serial No. 745884153315PLUSTERM		
<b>Card 6233 Withdrawals Subtotal</b>			<b>\$ 2,505.99-</b>
<b>Total Card Withdrawals</b>			<b>\$ 2,508.49-</b>

## Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Jul 28	321,978.24	Aug 4	320,978.24	Aug 11	320,469.75

Balances only appear for days reflecting change.

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P.O. Box 1800  
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## Uni-Statement

Statement Period:  
Aug 19, 2014  
through  
Sep 17, 2014

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## EASY CHECKING

U.S. Bank National Association

Member FDIC

## Account Summary

Beginning Balance on Aug 19	\$	320,469.75	Number of Days in Statement Period	30
Card Withdrawals		1,300.00-	Average Account Balance	\$ 319,933.08
<b>Ending Balance on Sep 17, 2014</b>	<b>\$</b>	<b>319,169.75</b>		

## Card Withdrawals

Card Number: xxxx-xxxx-xxxx-6233

Date	Description of Transaction	Ref Number	Amount
Aug 27	ATM Withdrawal	US BANK ENCINITA ENCINITAS CA Serial No. 009488125101SUS4T459	\$ 300.00-
Sep 5	ATM Withdrawal	US BANK ENCINITA ENCINITAS CA Serial No. 000216074043SUS4T459	500.00-
Sep 12	ATM Withdrawal	US BANK BILLINGS BILLINGS MT Serial No. 001417094120SUS4P041	500.00-
<b>Card 6233 Withdrawals Subtotal</b>			<b>\$ 1,300.00-</b>
<b>Total Card Withdrawals</b>			<b>\$ 1,300.00-</b>

## Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Aug 27	320,169.75	Sep 5	319,669.75	Sep 12	319,169.75

Balances only appear for days reflecting change.



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## Uni-Statement

Statement Period:  
Sep 18, 2014  
through  
Oct 17, 2014

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### INFORMATION YOU SHOULD KNOW

Effective November 9, 2014, the terms we use to describe our overdraft fees are changing. The changes include:

- Overdraft Item Paid Fee will appear as Overdraft Paid Fee
- Overdraft Item Returned (NSF) Fee will appear as Overdraft Returned Fee
- Extended Overdraft Charge will appear as Extended Overdraft Fee

These changes will affect all references to the fees, including the following important documents: Consumer Pricing Information brochure, Your Deposit Account Agreement brochure, Overdraft Coverage Notice and Confirmation disclosure and account statement descriptions. Please retain this information for your records.

### EASY CHECKING

U.S. Bank National Association

Member FDIC

#### Account Summary

Beginning Balance on Sep 18	\$	319,169.75	Number of Days in Statement Period	30
Card Withdrawals		2,624.25-	Average Account Balance	\$ 317,269.85
<b>Ending Balance on Oct 17, 2014</b>	<b>\$</b>	<b>316,545.50</b>		

#### Card Withdrawals

Date	Description of Transaction	Ref Number	Amount
Oct 14	Fee		
	ATM Withdrawal At Other Network	1400006879	\$ 2.50-
Card Number: xxxx-xxxx-xxxx-6233			
Date	Description of Transaction	Ref Number	Amount
Sep 19	ATM Withdrawal		
	US BANK ENCINITA ENCINITAS CA		\$ 1,000.00-
	Serial No. 001337083341SUS4T459		
Sep 22	ATM Withdrawal		
	US BANK ENCINITA ENCINITAS CA		1,000.00-
	Serial No. 001424102142SUS4T459		
Oct 14	ATM Withdrawal		
	121 LIVERPOOL DR CARDIFF CA		121.75-
	Serial No. 007107112604PLUSTERM		
Oct 15	ATM Withdrawal		
	US BANK ENCINITA ENCINITAS CA		500.00-
	Serial No. 003130085748SUS4T459		
	<b>Card 6233 Withdrawals Subtotal</b>		<b>\$ 2,621.75-</b>
	<b>Total Card Withdrawals</b>		<b>\$ 2,624.25-</b>

#### Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Sep 19	318,169.75	Oct 14	317,045.50	Oct 15	316,545.50
Sep 22	317,169.75				

Balances only appear for days reflecting change.



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## Uni-Statement

Statement Period:  
Oct 18, 2014  
through  
Nov 19, 2014

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## INFORMATION YOU SHOULD KNOW

Effective November 9, 2014, the terms we use to describe our overdraft fees are changing. The changes include:

- Overdraft Item Paid Fee will appear as Overdraft Paid Fee
- Overdraft Item Returned (NSF) Fee will appear as Overdraft Returned Fee
- Extended Overdraft Charge will appear as Extended Overdraft Fee

These changes will affect all references to the fees, including the following important documents: Consumer Pricing Information brochure, Your Deposit Account Agreement brochure, Overdraft Coverage Notice and Confirmation disclosure and account statement descriptions. Please retain this information for your records.

## EASY CHECKING

U.S. Bank National Association

## Account Summary

Beginning Balance on Oct 18	\$	316,545.50	Number of Days in Statement Period	33
Card Withdrawals		5,600.00-	Average Account Balance	\$ 313,663.68
<b>Ending Balance on Nov 19, 2014</b>	<b>\$</b>	<b>310,945.50</b>		

## Card Withdrawals

Card Number: xxxx-xxxx-xxxx-6233

Date	Description of Transaction	Ref Number	Amount
Oct 20	ATM Withdrawal	US BANK ENCINITA ENCINITAS CA Serial No. 003523101453SUS4T459	\$ 300.00-
Oct 27	ATM Withdrawal	US BANK ENCINITA ENCINITAS CA Serial No. 004022150642SUS4T459	1,000.00-
Oct 29	ATM Withdrawal	US BANK ENCINITA ENCINITAS CA Serial No. 004192085038SUS4T459	1,000.00-
Nov 3	ATM Withdrawal	US BANK ENCINITA ENCINITAS CA Serial No. 004623095143SUS4T459	1,000.00-
Nov 5	ATM Withdrawal	US BANK ENCINITA ENCINITAS CA Serial No. 004841105240SUS4T459	1,000.00-
Nov 14	ATM Withdrawal	SALT LAKE CITY A SALT LAKE CT UT Serial No. 002755211715SBR4R482	300.00-
Nov 14	ATM Withdrawal	US BANK BILLINGS BILLINGS MT Serial No. 009493110721SUS4P041	1,000.00-

Card 6233 Withdrawals Subtotal	\$	5,600.00-
<b>Total Card Withdrawals</b>	<b>\$</b>	<b>5,600.00-</b>

## Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Oct 20	316,245.50	Oct 29	314,245.50	Nov 5	312,245.50
Oct 27	315,245.50	Nov 3	313,245.50	Nov 14	310,945.50

Balances only appear for days reflecting change.

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P.O. Box 1800  
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2292 TRN

X ST01

Mini-Statement

Statement Period:  
Nov 20, 2014  
through  
Dec 16, 2014

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### NEWS FOR YOU

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### EASY CHECKING

U.S. Bank National Association

#### Account Summary

Beginning Balance on Nov 20	\$	310,945.50	Number of Days in Statement Period		41
Card Withdrawals		2,000.00-	Average Account Balance	\$	309,686.24
<b>Ending Balance on Dec 16, 2014</b>	<b>\$</b>	<b>308,945.50</b>			

#### Card Withdrawals

Card Number: xxxx-xxxx-xxxx-6233

Date	Description of Transaction	Ref Number	Amount
Nov 26	ATM Withdrawal	US BANK ENCINITA ENCINITAS CA Serial No. 006414122046SUS4T459	\$ 1,000.00-
Dec 4	ATM Withdrawal	USB BILLINGS SOU BILLINGS MT Serial No. 000913120906SUS4P010	1,000.00-
<b>Card 6233 Withdrawals Subtotal</b>			<b>\$ 2,000.00-</b>
<b>Total Card Withdrawals</b>			<b>\$ 2,000.00-</b>

#### Balance Summary

Date	Ending Balance	Date	Ending Balance
Nov 26	309,945.50	Dec 4	308,945.50

Balances only appear for days reflecting change.





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# Uni-Statement

Statement Period:  
Dec 17, 2014  
through  
Jan 20, 2015

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## INFORMATION YOU SHOULD KNOW

Effective March 1, 2015, we will no longer offer American Express Travelers Cheques at our branch locations.

## EASY CHECKING

U.S. Bank National Association

Member FDIC

### Account Summary

Beginning Balance on Dec 17	\$	308,945.50	Number of Days in Statement Period	30
Card Withdrawals		1,500.00-	Average Account Balance	\$ 307,859.78
<b>Ending Balance on Jan 20, 2015</b>	<b>\$</b>	<b>307,445.50</b>		

### Card Withdrawals

Card Number: xxxx-xxxx-xxxx-6233

Date	Description of Transaction	Ref Number	Amount
Dec 22	ATM Withdrawal	US BANK ENCINITA ENCINITAS CA Serial No. 008480122606SUS4T459	\$ 1,000.00-
Jan 5	ATM Withdrawal	US BANK ENCINITA ENCINITAS CA Serial No. 009421085524SUS4T459	500.00-

Card 6233 Withdrawals Subtotal \$ 1,500.00-

Total Card Withdrawals \$ 1,500.00-

### Balance Summary

Date	Ending Balance	Date	Ending Balance
Dec 22	307,945.50	Jan 5	307,445.50

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2292 TRN

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# Uni-Statement

Statement Period:

Jan 21, 2015

through

Feb 18, 2015

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## INFORMATION YOU SHOULD KNOW

Effective March 1, 2015, we will no longer offer American Express Travelers Cheques at our branch locations.

## EASY CHECKING

### ACCOUNT CLOSED

Member FDIC

U.S. Bank National Association

### Account Summary

Beginning Balance on Jan 21	\$	307,445.50	Number of Days in Statement Period	19
Card Withdrawals		2,400.00-	Average Account Balance	\$ 200,443.60
Other Withdrawals		305,045.50-		
Ending Balance on Feb 18, 2015	\$	0.00		

### Card Withdrawals

Card Number: xxxx-xxxx-xxxx-6233

Date	Description of Transaction	Ref Number	Amount
Jan 22	ATM Withdrawal	USB BILLINGS SOU BILLINGS MT Serial No. 003717141503SUS4P010	\$ 500.00-
Jan 26	ATM Withdrawal	USB BILLINGS SOU BILLINGS MT Serial No. 003960101754SUS4P010	100.00-
Jan 26	ATM Withdrawal	USB BILLINGS SOU BILLINGS MT Serial No. 003961101829SUS4P010	800.00-
Feb 2	ATM Withdrawal	US BANK BILLINGS BILLINGS MT Serial No. 008135134243SUS4P041	1,000.00-

Card 6233 Withdrawals Subtotal \$ 2,400.00-

Total Card Withdrawals \$ 2,400.00-

### Other Withdrawals

Date	Description of Transaction	Ref Number	Amount
Feb 9	Account Closed		\$ 0.00-
Feb 9	Customer Withdrawal	8057024746	305,045.50-
	Total Other Withdrawals		\$ 305,045.50-

### Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Jan 22	306,945.50	Jan 26	306,045.50	Feb 2	305,045.50

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KATHLEEN T BURROWS  
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Uni-Statement

Statement Period:  
Jan 21, 2015  
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EASY CHECKING

ACCOUNT CLOSED

(CONTINUED)

U.S. Bank National Association

Balance Summary (continued)

Date	Ending Balance
Feb 9	0.00

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<b>ALAN M. BURROWS</b> <b>KATHLEEN T. BURROWS</b> 15836 ASTRAL ST. CHINO HILLS, CA 91709-2858		90-7187 3222 41294 2261
PAY TO THE ORDER OF <u>Kathleen T. Burrows</u>		DATE <u>3/10/13</u>
<u>One hundred forty-six thousand and no/100</u>		\$ <u>146,000.00</u>
<b>CHASE</b> JPMorgan Chase Bank, N.A. www.Chase.com		DOLLARS
MICR NO. _____		<u>Kathleen T. Burrows</u>

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*Robert W. Pina*  
Authorized Signature

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1604

Stabl Spine, LLC  
4185 Fortuna Way  
Salt Lake City, UT 84124

KEY BANK NATIONAL ASSOCIATION  
Salt Lake City Utah 84124  
31-73/1240


Date 3/5/2013

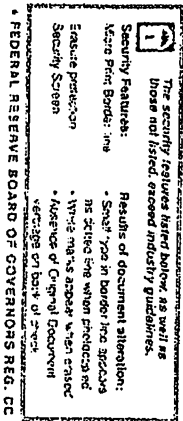
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\$\*\*30,000.00\*

Thirty Thousand and 00/100\*\*\*\*\* Dollars


Schneider Limited Partnership





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<b>NORTHERN ROCKIES NEURO-SPINE PC</b> 1739 SPRING CREEK LN STE 200 BILLINGS, MT 59102		<b>usbank</b> All of us serving you 93-38-929 3/19/2013	10299
PAY TO THE ORDER OF John H. Schnackel MD Manager LLC Tree Arrival thirty-eight thousand seven hundred fifty-six - 22/100	\$ 338,736 <sup>22</sup> / <sub>100</sub> DOLLARS		VOID AFTER 90 DAYS MEMO: NRUS/BRIC Case Repayment 03/18/2013 01:37 USB
\$338,736.22			

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<b>usbank.</b>		Official Receipt	DEPOSITS MAY NOT BE AVAILABLE FOR IMMEDIATE WITHDRAWAL
Member FDIC			
Checks and other items received for deposit are subject to the terms and conditions of this bank's rules and regulations governing bank accounts, "Customer Agreement," as they may be amended from time to time. All items accepted for deposit are subject to later count and verification.			
Enjoy the convenience and safety your U.S. Bank Personal or Business Check Card provides.			
usbank.com	Account #	02/07/15	
All of <b>us</b> serving you™	Date	02/07/15	
	Balance	\$305,045.50	
	Avail. Bal	\$305,045.50	
20133 (1/11)			

<b>usbank.</b>		Official Receipt	DEPOSITS MAY NOT BE AVAILABLE FOR IMMEDIATE WITHDRAWAL
Member FDIC			
Checks and other items received for deposit are subject to the terms and conditions of this bank's rules and regulations governing bank accounts, "Customer Agreement," as they may be amended from time to time. All items accepted for deposit are subject to later count and verification.			
Enjoy the convenience and safety your U.S. Bank Personal or Business Check Card provides.			
usbank.com	00042 05987 0004	02/09/2015	11:30 USB
All of <b>us</b> serving you™	DEPOSIT	H	DUP
	\$305,045.50		
20133 (1/11)			



KATHLEEN T BURROWS  
15836 ASTRAL ST.  
CHINO HILLS, CA 91709-2858

80-08/929 1101

DATE 5/3/2014

PAY TO THE ORDER OF Michelle Schierdel \$ 100,000.00

One hundred thousand dollars and 00/100 DOLLARS

**usbank.** All of us serving you

00056 05260 0003 05/03/2014 11:41 US\$

Michelle Schierdel

100,000.00

**1** The security features listed below, as well as those not listed, are used to verify the authenticity of the document.

**Security Features:**

- Microprint Line:** Results of document authentication are printed in line with the document.
- Chemically Sensitive Paper:** Stains or spots may appear with chemical alteration.
- Security Screen:** Absence of "Original Document" watermark on back of check.

\* FEDERAL RESERVE BOARD OF GOVERNORS REG. CC

12344922801495082014  
6450 ID 055 PKT 01  
1672673893

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE  
RESERVED FOR FINANCIAL INSTITUTION USE \*

ENDORSE HERE  
Michelle Schierdel

Jessica  
20140508 009792280149 100000.00  
20150327791009 150091602881

Jessica Rivera  
BC-MN-H21P



**\$305,045.50**

[illegible]

Jessica Rivera  
BC-MN-H21P



**COUNTER WITHDRAWAL** *Pulled Signature Card ✓* *02/07/15*  
**usbank**  
WITHDRAWN ON THE ACCOUNT OF *KATHLEEN T. BURROWS*  
*three hundred four thousand eight hundred and fifty five*  
*Kathleen T. Burrows*  
SIGNATURE REQUIRED  
ACCOUNT NUMBER *150091602881* *Self*  
AMOUNT *\$ 305,045.50*  
00041 05987 0004 02/07/2015 11:28 USB  
USB SAV X H  
\$305,045.50  
⑈560680520⑈

*MMN*  
*Employer*  
*Last debit*  
*Capital One*  
*3408*  
*05/14 - 04/16*

ALL ITEMS ARE ACCEPTED SUBJECT TO OUR RULES AND REGULATIONS APPLICABLE TO THE ACCOUNT. 46345706

123000220402092015  
E 0345 ID 000 PKT 00  
7577043383

Jessica  
20150209 008057024746 305045.50  
20150327791009 150091602881

Jessica Rivera  
BC-MN-H21P

STATEMENT OF CONSIDERATION  
ATTACHED  
21  
County Clerk's Office

**WARRANTY DEED**

**SCHNEIDER LIMITED PARTNERSHIP**, a Wyoming Limited Partnership, of Park County, Wyoming, Grantor, for and in consideration of the sum of Ten and no/100 Dollars (\$10.00) and other good and valuable consideration, **CONVEYS AND WARRANTS** to **MICHELLE SCHNEIDER**, a married woman, of 1962 Lane 15, Powell, Park County, Wyoming, Grantee, the following described real estate, situate in Park County, Wyoming, hereby releasing and waiving all rights under and by virtue of the homestead exemption laws of the State, to-wit:

**Parcel 1:**

That part of Farm Unit "M", according to the Farm Unit Plat, described as follows:

T. 54 N., R. 100 W., 6<sup>th</sup> P.M., Park County, Wyoming  
Section 7: Lot 37;  
Section 18: Lot 28;

**Parcel 2:**

That part of Farm Unit "M", according to the Farm Unit described as follows:

T. 54 N., R. 101 W., 6<sup>th</sup> P.M., Park County, Wyoming  
Section 12: Lots 7 and 9;  
Section 13: Lot 16.

Together with all improvements thereon and appurtenances thereto, subject to:  
1) all easements and rights of way of record and legally existing; 2) all Declarations of Protective Covenants of record; 3) any prior reservations of oil, gas and minerals in and under said lands; 4) the reservations and exceptions, if any, contained in the government patent to said land.

WITNESS my hand this 5 day of June, 2012.

**SCHNEIDER LIMITED PARTNERSHIP,**  
a Wyoming Limited Partnership  
by **SCHNEIDER MANAGEMENT, LLC,**  
a Wyoming Limited Liability Company, General Partner

  
Kathleen T. Burrows, Manager



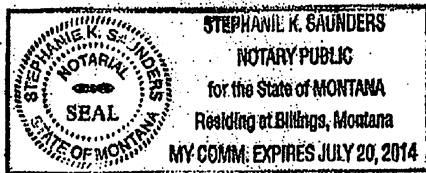
  
2012-3268 Park County WY 6/14/2012 1:29 PM Fees: \$11.00



STATE OF Montana )  
COUNTY OF Yellowstone ) ss.

Acknowledged before me by Kathleen T. Burrows, Manager of Schneider Management, LLC, General Partner of Schneider Limited Partnership, a Wyoming Limited Partnership this 5 day of June, 2012.

Witness my hand and official seal.



Stephanie K. Saunders  
Notary Public  
My commission expires July 20, 2014

## PROPERTY OWNER'S CERTIFICATION

### Regarding Exemption from Wyoming Real Estate Subdivision Act

This form is required for recording any deed, record of survey, or contract for deed pertaining to land in the unincorporated areas of Park County.

I, (we),

Michael D. Greear  
(print or type name(s) of owners or agent)

am (are) the owner(s) and grantor(s) of the real estate described by the following deed, record of survey, or contract for deed or am the agent thereof. I (we) hereby certify that the property being conveyed does not require a subdivision permit because:

(Check One)

☒ The parcel or lot boundaries are not changed by this deed, record of survey, or contract for deed

☐ The changes to the parcel boundaries, including any divisions, conform to one of the exemptions contained in the Wyoming Real Estate Subdivision Act (W.S. § 18-5-302) and Article 3 of the Park County Subdivision Regulations. A *Record of Survey*, as required by Chapter III, Division 4-400 of the Park County Development Standards and Regulations, is referenced in or attached to the deed or the deed contract. A *Certificate of Subdivision Exemption* from the Planning Office is required to be recorded for any State exemption:

- Family Exemption - Affidavit for Family Exemption is attached. Any original Grantee of a family exemption shall obtain a Certificate of Non-Evasion from the Planning Office prior to the grantee conveying the parcel.
- 35-Acre Exemption - Ingress and egress and utility easements shall be provided to each parcel by binding and recordable easements of not less than 40 feet in width to a public road unless specifically waived by the grantee or transferee in a binding and recordable document. All parcels created pursuant to this exemption shall have access as required by Section 3-205, Legal Access Requirement, of the Park County Zoning Resolution.
- Boundary Line Adjustment - A division that is created by boundary line adjustments where the parcel subject to the sale or other disposition is adjacent to and merged with other land owned by the grantee (does not include boundary line adjustments within subdivision lots)
- Other Exemption - Please Specify \_\_\_\_\_

  
Signature of Owner/Agent

6/08/12  
Date



2012-3268 Park County WY 6/11/2012 1:29 PM Fees: \$11.00

Pg: 3 of 3



STATEMENT OF CONSIDERATION  
ATTACHED  
CB  
County Clerk's Office

# WARRANTY DEED

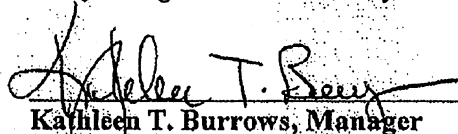
**SCHNEIDER LIMITED PARTNERSHIP, a Wyoming Limited Partnership**, of Park County, Wyoming, Grantor, for and in consideration of the sum of Ten and no/100 Dollars (\$10.00) and other good and valuable consideration, **CONVEYS AND WARRANTS** to **MICHELLE SCHNEIDER, a married woman**, of 1962 Lane 15, Powell, Park County, Wyoming, Grantee, the following described real estate, situate in Park County, Wyoming, hereby releasing and waiving all rights under and by virtue of the homestead exemption laws of the State, to-wit:

See Exhibit "A" attached hereto and made a part hereof by this reference

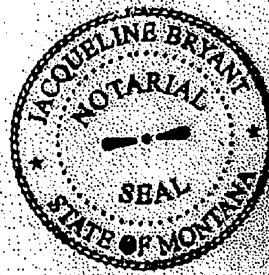
Together with all improvements thereon and appurtenances thereto, subject to:  
1) all easements and rights of way of record and legally existing; 2) all Declarations of Protective Covenants of record; 3) any prior reservations of oil, gas and minerals in and under said lands; 4) the reservations and exceptions, if any, contained in the government patent to said land.

WITNESS my hand this 8 day of June, 2012.

**SCHNEIDER LIMITED PARTNERSHIP,**  
a Wyoming Limited Partnership  
by **SCHNEIDER MANAGEMENT, LLC,**  
a Wyoming Limited Liability Company, General Partner

  
Kathleen T. Burrows, Manager


STATE OF Montana )  
 )  
COUNTY OF Yellowstone ) SS.



Acknowledged before me by Kathleen T. Burrows, Manager of Schneider Management, LLC, General Partner of Schneider Limited Partnership, a Wyoming Limited Partnership this 8<sup>th</sup> day of June, 2012.

Witness my hand and official seal.

 Pg: 1 of 3  
2012-3338 Park County WY 6/15/2012 11:58 AM Fees: \$11.00

  
Notary Public  
My commission expires 12/09/2013  
Jacqueline Bryant  
Notary Public State of MT

**EXHIBIT "A"**

**PARCEL 1:**

T.54N., R.100W., 6<sup>th</sup> P.M., Park County, Wyoming, according to the records of the County Clerk and Recorder of Park County, State of Wyoming.

Section 7: Lot 36

**PARCEL 2:**

A parcel of Land in Lot 27 of Section 18, T.54N., R.100W., 6<sup>th</sup> P.M., Park County, Wyoming, according to the Government Resurvey, according to the records of the County Clerk and Recorder of Park County, State of Wyoming, said parcel being more particularly described as follows:

Beginning at the northwest corner of said Lot 27; thence S.89°50'37"E., along the north line thereof, for 807.49 feet; thence S.49°53'34"W. a distance of 343.65 feet; thence S.70°19'34"W. a distance of 242.11 feet; thence S.84°24'57"W. a distance of 198.63 feet; thence S.27°16'19"W. a distance of 258.28 feet to the west line of said Lot 27; thence N.0°04'00"W., along said west line, for 554.00 feet, more or less, to the point of beginning.

**PARCEL 3:**

A parcel of land in Lot 26, Section 7, T.54N., R.100W., 6<sup>th</sup> P.M., Park County, Wyoming, Government Resurvey, according to the records of the County Clerk and Recorder of Park County, State of Wyoming, being more particularly described as follows:

Beginning at the corner common to Lot 26 and Lot 36 of Section 7 and Lot 27 and Lot 28 of Section 18 of said township and range; thence N.0°00'55"E., along the boundary common to said Lot 26 and Lot 36, for 164.84 feet to an angle point in said lot boundary; thence S.65°40'02"E., along said common boundary and said common boundary extended, for 402.49 feet to the southerly boundary of said Lot 26; thence N.89°50'35"W., along said common boundary, for 366.78 feet, more or less, to the point of beginning.

**PARCEL 4:**

T.54N., R.101W., 6<sup>th</sup> P.M., Park County, Wyoming, according to the records of the County Clerk and Recorder of Park County, State of Wyoming.

Section 12: Lot 8



## PROPERTY OWNER'S CERTIFICATION

### Regarding Exemption from Wyoming Real Estate Subdivision Act

This form is required for recording any deed, record of survey, or contract for deed pertaining to land in the unincorporated areas of Park County.

I, (we), Michael D. Greear  
(print or type name(s) of owners or agent)

am (are) the owner(s) and grantor(s) of the real estate described by the following deed, record of survey, or contract for deed or am the agent thereof. I (we) hereby certify that the property being conveyed does not require a subdivision permit because:

(Check One)

- ☒ The parcel or lot boundaries are not changed by this deed, record of survey, or contract for deed
- ☐ The changes to the parcel boundaries, including any divisions, conform to one of the exemptions contained in the Wyoming Real Estate Subdivision Act (W.S. § 18-5-302) and Article 3 of the Park County Subdivision Regulations. A *Record of Survey*, as required by Chapter III, Division 4-400 of the Park County Development Standards and Regulations, is referenced in or attached to the deed or the deed contract. A *Certificate of Subdivision Exemption* from the Planning Office is required to be recorded for any State exemption:
- Family Exemption – Affidavit for Family Exemption is attached. Any original Grantee of a family exemption shall obtain a Certificate of Non-Evasion from the Planning Office prior to the grantee conveying the parcel.
  - 35-Acre Exemption – Ingress and egress and utility easements shall be provided to each parcel by binding and recordable easements of not less than 40 feet in width to a public road unless specifically waived by the grantee or transferee in a binding and recordable document. All parcels created pursuant to this exemption shall have access as required by Section 3-205, Legal Access Requirement, of the Park County Zoning Resolution.
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  - Other Exemption – Please Specify \_\_\_\_\_

Signature of Owner/Agent

Date

6/11/12

STATEMENT OF CONSIDERATION  
 ATTACHED  
 [Signature]  
 County Clerk's Office

### WARRANTY DEED

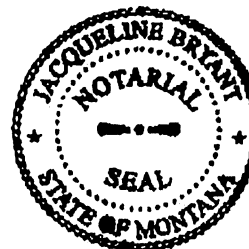
MICHELLE SCHNEIDER, a married woman, of Park County, Wyoming, Grantor, for and in consideration of the sum of Ten and no/100 Dollars (\$10.00) and other good and valuable consideration, **CONVEYS AND WARRANTS:** a one-third (1/3) interest to KATHLEEN THERESA BURROWS, Trustee of the Trust for the benefit of THE BRANDON SCHNEIDER BENEFIT TRUST, DATED MARCH 30, 2012, a one-third (1/3) interest to KATHLEEN THERESA BURROWS, Trustee of the Trust for the benefit of THE SHANNON SCHNEIDER BENEFIT TRUST, DATED MARCH 30, 2012, a one-third (1/3) interest to KATHLEEN THERESA BURROWS, Trustee of the Trust for the benefit of THE CAITLIN SCHNEIDER BENEFIT TRUST, DATED MARCH 30, 2012, as tenants in common, of 1962 Lane 15, Powell, Park County, Wyoming, Grantee, the following described real estate, situate in Park County, Wyoming, hereby releasing and waiving all rights under and by virtue of the homestead exemption laws of the State, to-wit:

See Exhibit "A" attached hereto and made a part hereof by this reference

Together with all improvements thereon and appurtenances thereto, subject to:  
 1) all easements and rights of way of record and legally existing; 2) all Declarations of Protective Covenants of record; 3) any prior reservations of oil, gas and minerals in and under said lands; 4) the reservations and exceptions, if any, contained in the government patent to said land.

WITNESS my hand this 8 day of June, 2012.

Michelle Schneider  
 Michelle Schneider



STATE OF Montana )  
 )  
 COUNTY OF Yellowstone ) SS.

Acknowledged before me by Michelle Schneider this 8 day of June, 2012.

Witness my hand and official seal.

2012-3339 Park County WY 6/15/2012 12:00 PM Fees: \$11.00

Jacqueline Bryant  
 Notary Public  
 My commission expires 12/09/2013  
 Jacqueline Bryant  
 Notary Public State of MT



**EXHIBIT "A"**

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T.54N., R.100W., 6<sup>th</sup> P.M., Park County, Wyoming, according to the records of the County Clerk and Recorder of Park County, State of Wyoming.

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## PROPERTY OWNER'S CERTIFICATION

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I, (we), Michael D. Greear  
(print or type name(s) of owners or agent)

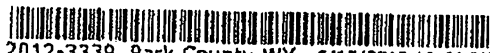
am (are) the owner(s) and grantor(s) of the real estate described by the following deed, record of survey, or contract for deed or am the agent thereof. I (we) hereby certify that the property being conveyed does not require a subdivision permit because:

(Check One)

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Signature of Owner/Agent

6/11/12  
Date



2012-3339 Park County WY 6/15/2012 12:00 PM Fees: \$11.00

Page 3 of 3



STATEMENT OF CONSIDERATION  
ATTACHED  
  
County Clerk's Office

**WARRANTY DEED**

**MICHELLE SCHNEIDER, a married woman, of Park County, Wyoming, Grantor,** for and in consideration of the sum of Ten and no/100 Dollars (\$10.00) and other good and valuable consideration, **CONVEYS AND WARRANTS:** a one-third (1/3) interest to **KATHLEEN THERESA BURROWS, Trustee of the Trust for the benefit of THE BRANDON SCHNEIDER BENEFIT TRUST, DATED MARCH 30, 2012,** a one-third (1/3) interest to **KATHLEEN THERESA BURROWS, Trustee of the Trust for the benefit of THE SHANNON SCHNEIDER BENEFIT TRUST, DATED MARCH 30, 2012,** a one-third (1/3) interest to **KATHLEEN THERESA BURROWS, Trustee of the Trust for the benefit of THE CAITLIN SCHNEIDER BENEFIT TRUST, DATED MARCH 30, 2012,** as tenants in common, of 1962 Lane 15, Powell, Park County, Wyoming, Grantee, the following described real estate, situate in Park County, Wyoming, hereby releasing and waiving all rights under and by virtue of the homestead exemption laws of the State, to-wit:

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T. 54 N., R. 100 W., 6<sup>th</sup> P.M., Park County, Wyoming  
Section 7: Lot 37;  
Section 18: Lot 28;

**Parcel 2:**

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T. 54 N., R. 101 W., 6<sup>th</sup> P.M., Park County, Wyoming  
Section 12: Lots 7 and 9;  
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Together with all improvements thereon and appurtenances thereto, subject to:  
1) all easements and rights of way of record and legally existing; 2) all Declarations of Protective Covenants of record; 3) any prior reservations of oil, gas and minerals in and under said lands; 4) the reservations and exceptions, if any, contained in the government patent to said land.



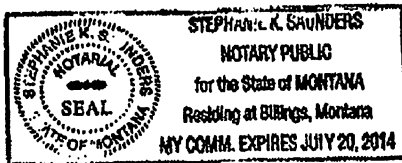
WITNESS my hand this 5 day of June, 2012.

Michelle Schneider  
Michelle Schneider

STATE OF Montana )  
COUNTY OF Yellowstone ) ss.

Acknowledged before me by Michelle Schneider this 5 day of June, 2012.

Witness my hand and official seal.



Stephanie K. Saunders  
Notary Public  
My commission expires July 20, 2014

## PROPERTY OWNER'S CERTIFICATION

### Regarding Exemption from Wyoming Real Estate Subdivision Act

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I, (we), Michael D. Greear  
(print or type name(s) of owners or agent)

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(Check One)

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- ☐ The changes to the parcel boundaries, including any divisions, conform to one of the exemptions contained in the Wyoming Real Estate Subdivision Act (W.S. § 18-5-302) and Article 3 of the Park County Subdivision Regulations. A *Record of Survey*, as required by Chapter III, Division 4-400 of the Park County Development Standards and Regulations, is referenced in or attached to the deed or the deed contract. A *Certificate of Subdivision Exemption* from the Planning Office is required to be recorded for any State exemption:
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  - o Boundary Line Adjustment - A division that is created by boundary line adjustments where the parcel subject to the sale or other disposition is adjacent to and merged with other land owned by the grantee (does not include boundary line adjustments within subdivision lots)
  - o Other Exemption - Please Specify \_\_\_\_\_

  
Signature of Owner/Agent

6/8/12  
Date



2012-3269 Park County WY 6/11/2012 1:31 PM Fees: \$11.00

Page 3 of 3

**PROMISSORY NOTE****\$5,000,000.00**  
**Principal Sum**

May 1, 2012, 12:01 a.m.

**FOR VALUE RECEIVED, MedPort, LLC, a Wyoming Limited Liability Company ("Maker"), whose address is 15836 Astral St., Chino Hills, California 91709, promises to pay to the order of SCHNEIDER LIMITED PARTNERSHIP, a Wyoming Limited Partnership, ("Payee"), at Payee's principal address, 1962 Road 15, Powell, Wyoming 82435, or such other place designated in writing by Payee, so much of the principal sum of Five Million and no/100 Dollars (\$5,000,000.00), as stated above, that has been advanced under this Note by Payee to Maker, together with interest on the unpaid principal sum from time to time outstanding at the rate of Two and 86 Hundredths Percent (2.86 %) per annum. Interest, based on a 360-day year, shall be accrued for the number of days the principal sum (or any portion thereof) is actually outstanding. Maker may request advances against the principal sum of this Note until the earlier of, the full principal sum has been advanced or April 30, 2014.**

1. **Payments.** From the date of this Note until September 30, 2015, Maker shall pay all interest accrued on the outstanding principal sum on a quarterly basis. Beginning October 1, 2015 Maker shall begin making eighty (80) equal quarterly installments of principal and interest. Any interest due and owing under this Note but not paid shall be compounded quarterly on the first day of each calendar quarter of each year if not paid on the due date or within the 10-day grace period allowed below under "Security/Event of Default." The entire principal sum of this Note, plus any accrued and unpaid interest, shall be due and payable on July 1, 2016. All payments on this Note shall be applied first to the payment of accrued interest, and after such interest has been paid, any remainder shall be applied to reduction of the principal balance.

**EXHIBIT****10**

~~amount payable hereunder~~ are payable in lawful money of the United States of America or such ~~other consideration as agreed upon by Maker and Payee.~~

2. Voluntary Prepayment. The privilege to prepay all or any part of the principal ~~sum~~ from time to time without penalty is hereby reserved to Maker, provided that any such principal prepayment shall be accompanied by all interest then accrued on the amount prepaid, if any.

3. Late Charge. If any payment under this Note, or any part thereof, is not paid within 10 days after the same becomes due, Maker agrees, at the option of Payee, to pay a "late charge" of one percent (1%) of the installment due.

4. Event of Default. As used in this Note, an "Event of Default" means any one of the following events (whatever the reason of such Event of Default, and whether it be voluntary or be effected by operation of law):

(a) Maker's failure to pay when due any part of the principal or interest under this Note within 10 days after such amount is due;

(b) Maker's default in the performance of any other obligation under this Note or under the Security Agreement which is not cured within 30 days after Maker has received notice from Payee of such default;

(c) Maker defaults on any other debts, obligations, or liabilities to Payee or to any other person or entity;

(d) Maker shall be unable, or admit in writing Maker's inability, to pay its debts, or shall not pay Maker's debts generally as they come due, or shall make any assignment for the benefit of creditors;



(e) ~~Maker shall commence, or there shall be commenced against Maker, any~~  
~~one, proceeding or other action seeking to have an order for relief entered with respect to~~  
~~Maker, or to adjudicate Maker as a bankrupt or insolvent, or seeking reorganization,~~  
~~arrangement, adjustment, liquidation, dissolution, or composition under any law relating to~~  
~~bankruptcy, insolvency, reorganization, or relief of debtors or seeking appointment of a receiver,~~  
~~trustee, custodian, or other similar fiduciary, with respect to any part of Maker's business or~~  
~~property, which, in the case of a proceeding or action brought against Maker is not dismissed or~~  
~~stayed within sixty (60) days after the date of its commencement; or~~

(f) Maker takes any action in contemplation of any of the matters set forth in the previous subparagraphs (in which case Maker is obligated to advise Payee within forty-eight (48) hours of the occurrence of such action).

If an Event of Default occurs and is continuing, then Payee may declare the principal of this Note and the interest accrued thereon to be due and payable immediately, by a notice in writing to Maker, and upon any such declaration, such amount shall become immediately due and payable. Maker hereby agrees to pay reasonable attorneys' fees and all other reasonable costs and expenses incurred, after an Event of Default, in the enforcement of this Note, the enforcement of any security interest with respect to this Note, and the collection of amounts due hereunder, whether such enforcement or collection is by court action or otherwise.

If the principal of this Note becomes due prior to its stated maturity because of acceleration by Payee as provided above because of an Event of Default, then any part of the principal sum and any accrued interest then due and unpaid shall, from and after the date of such Event of Default, bear interest at the rate per annum equal to five (5) percentage points in excess

~~of the rate of interest herein~~ provided for at the time of default, thereafter compounded quarterly  
~~in each calendar quarter.~~

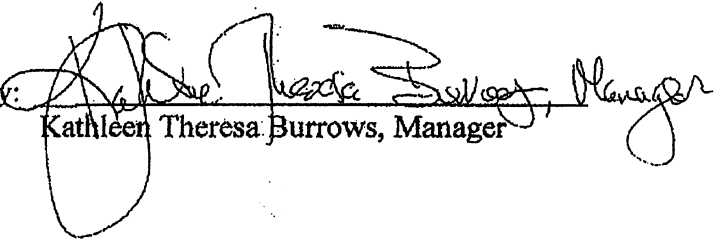
5. Attorneys' Fees. Maker hereby agrees to pay reasonable attorneys' fees and all  
~~other reasonable costs and expenses incurred,~~ after an Event of Default, in the enforcement of  
~~this Note, the enforcement of any security interest with respect to this Note, and the collection of~~  
amounts due hereunder, whether such enforcement or collection is by court action or otherwise.

6. Miscellaneous: Jurisdiction. Maker waives demand for payment, presentment for  
payment, notice of dishonor, protest and notice of protest. This Note shall be governed as to  
validity, interpretation, construction, effect and in all other respects by the laws and decisions of  
the State of Wyoming without regard to the conflicts of law principles of such state. Maker  
agrees that the federal and state courts located in the State of Wyoming shall have subject matter  
jurisdiction to entertain any action brought to enforce or collect upon this Note and, by execution  
hereof, voluntarily submits to personal jurisdiction of such courts; provided, however, that such  
jurisdiction shall not be exclusive and, at Payee's option, Payee may commence such action in  
any other court which otherwise has jurisdiction. No delay or omission by Payee in exercising  
any power or right hereunder shall impair such right or power or be construed to be a waiver of  
any default, nor shall any single or partial exercise of any power or right hereunder preclude any  
or full exercise thereof or the exercise of any other right or power. Each legal holder hereof shall  
have and may exercise all the rights and powers given to Payee herein.

~~This Note is executed~~ to be effective as of May 1, 2012, 12:01 a.m.

**MAKER:**

**MedPort, LLC.**

By:  Manager  
Kathleen Theresa Burrows, Manager



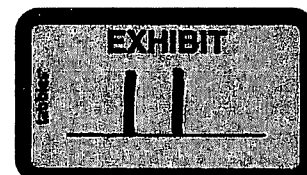
**AMENDMENT  
TO  
PROMISSORY NOTE**

This Amendment to Promissory Note ("Amendment") is entered into between the Payee and Maker under that certain Promissory Note dated May 1, 2012, by and between MedPort, LLC, a Wyoming Limited Liability Company ("Maker") and Schneider Limited Partnership, a Wyoming Limited Partnership ("Payee"). Said Promissory Note is attached hereto as Exhibit "A" (the "Promissory Note"), for the purposes of modifying the payment terms of the Promissory Note.

The Amendment to the Promissory Note is as follows:

- I. Section 1 entitled Payments shall be deleted in its entirety and replaced with the following:

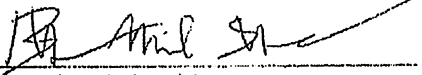
1. Payments. From the date of this Note until September 30, 2018, Maker shall not be required to make any payments of accrued interest or outstanding principal. Each year on December 31, the amount of interest due and owing shall be reconciled and added as principal under the terms of the Note. Beginning October 1, 2018, Maker shall begin making eighty (80) equal quarterly installments of principal and interest. Any interest due and owing under this Note but not paid shall be compounded quarterly on the first day of each calendar quarter of each year if not paid on the due date or within the 10-day grace period allowed below under "Security/Even of Default." The entire principal amount of this Note, plus any accrued and unpaid interest, shall be due and payable on July 1, 20136. All payments on this Note shall be applied first to the payment of accrued interest, and, after all such interest has been paid, any remainder shall be applied to reduction of the principal balance. All amounts payable hereunder are payable in lawful money of the United States of America or such other consideration as agreed upon by Maker and Payee.



All other terms of this Promissory Note shall remain in full force and effect.

DATED this 17<sup>th</sup> day of October, 2013.

**MEDPORT, LLC**

By:   
Brandon Schneider

**ACCEPTANCE OF AMENDED TERMS  
OF  
PROMISSORY NOTE**

**COMES NOW**, Kathleen T. Burrows, Manager of Schneider Management, LLC, General Partner of Schneider Limited Partner, a Wyoming Limited Partnership, Payee of the Promissory Note and hereby consents and agrees to this Amendment.

**SCHNEIDER LIMITED PARTNERSHIP**

By: \_\_\_\_\_  
Kathleen T. Burrows, Manager of  
Schneider Management, LLC,  
General Partner

All other terms of this Promissory Note shall remain in full force and effect.

DATED this 17<sup>th</sup> day of October, 2013.

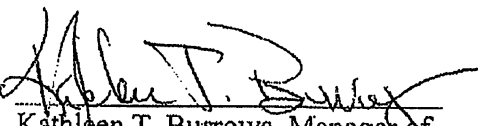
**MEDPORT, LLC**

By: \_\_\_\_\_  
Brandon Schneider

**ACCEPTANCE OF AMENDED TERMS  
OF  
PROMISSORY NOTE**

COMES NOW, Kathleen T. Burrows, Manager of Schneider Management, LLC, General Partner of Schneider Limited Partner, a Wyoming Limited Partnership, Payee of the Promissory Note and hereby consents and agrees to this Amendment.

**SCHNEIDER LIMITED PARTNERSHIP**

By:   
Kathleen T. Burrows, Manager of  
Schneider Management, LLC,  
General Partner

### JUDGMENT SALE AGREEMENT

THIS JUDGMENT SALE AGREEMENT ("Agreement") is made as of March 17, 2014, by and between WELLS FARGO BANK, N.A. ("the Assignor") and KATHLEEN THERESA BURROWS, as Trustee of the BRANDON SCHNEIDER BENEFIT TRUST, SHANNON SCHNEIDER BENEFIT TRUST and CAITLIN SCHNEIDER BENEFIT TRUST, each trust dated March 30, 2012 (collectively, "the Assignee").

#### RECITALS

A. Northern Rockies Neuro-Spine, P.C., John H. Schneider, Michelle Schneider, Schneider Limited Partnership (a Wyoming limited partnership), John Schneider Revocable Trust U/A/D November 20, 2007, Michelle Schneider Revocable Trust U/A/D November 20, 2007, and Schneider Management LLC (a Wyoming limited liability company) (collectively, the Judgment Debtors") are each indebted to Assignor under a Final Judgment entered January 23, 2014 in Case No. 2:12-CV-00221-ABJ in the United States District Court for the District of Wyoming, which was subsequently entered as a foreign judgment in the District Court of Park County, Wyoming for the Fifth Judicial District in Civil Case No. 27587 and entered as a foreign judgment in the District Court of Yellowstone County, Montana for the Thirteenth Judicial District in Civil Case No. DV-0356 (collectively, the "Judgment") in the amount of SIX HUNDRED THIRTY TWO THOUSAND TWO HUNDRED TWENTY AND 15/100 DOLLARS (\$632,221.15), plus post-judgment interest at the annual rate of .13 percent (.13%) per annum as provided therein.

B. In conjunction with this Agreement, the Judgment Debtors have consented to entry of a Judgment in the amount of SIXTY THREE THOUSAND AND NO/100 DOLLARS (\$63,000.00) (the "Fee Judgment") in Case No. 2:12-CV-00221-ABJ in the United States District Court for the District of Wyoming, which has not yet been entered.

C. The Assignor has agreed to sell and assign the Judgment and Fee Judgment (collectively, the "Judgments") to the Assignee and permit the Assignee to assert all rights as holder of the Judgments. The Assignor is willing to sell and assign the Judgments to Assignee subject to the terms and conditions set forth herein, and on the understanding by the Assignee that the sale of the Judgments and the other transactions contemplated herein ARE MADE WITHOUT ANY REPRESENTATIONS OR WARRANTIES BY THE ASSIGNOR OF ANY KIND (INCLUDING, BUT NOT LIMITED TO, THE COLLECTIBILITY OF THE JUDGMENTS) OTHER THAN THOSE REPRESENTATIONS AND WARRANTIES EXPRESSLY MADE IN THIS AGREEMENT.

D. As used herein, the term "Closing Date" shall mean March 21, 2014 or any date prior thereto.

